



## WE MAKE FORM CRS EASY!

The Form CRS deadline is coming up fast and Hardin Compliance Consulting has got you covered. The new Hardin Form CRS Solution provides a full-service solution to help you confidently meet your SEC obligations. Our service includes:

- ✓ Drafting the Form CRS relationship summary
- ✓ Answering your questions to ensure accurate and complete disclosure
- ✓ Advising on delivery and filing requirements
- ✓ Providing procedures for your compliance manual addressing
  - Filing and disclosure requirements
  - Maintaining required books and records

Don't spend countless hours reading the rules, watching webinars and struggling to create a draft of Form CRS when we've done the work for you. Contact us at 724-935-6770, or send us an email at [contact@hardincompliance.com](mailto:contact@hardincompliance.com).

Want to learn more? Check out our website for more Form CRS resources:

- [Standards of Conduct for Broker-Dealers & Investment Advisers](#)
- [Form CRS Relationship Summary](#)
- [SEC Adopts Broker-Dealer Best Interest Standard, Approves Form CRS and Explains Advisers' Fiduciary Duty; GIPS 2020 Standards Finalized; Epic Ethics Fail by Large Auditing Firm: Regulatory Update for July 2019;](#)
- [States Challenge Reg-BI, Into the Weeds on Form CRS, NY Updates Privacy Laws, Share Class Selection Violations Reach Private Funds and FINRA Arbitration Puzzle – Custodian Liable for Unaffiliated Adviser Conduct: Regulatory Update for October 2019](#)

[www.hardincompliance.com](http://www.hardincompliance.com)

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